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United States Bankruptcy Court

DISTRICT OF

In re Guaranty Financial Group Inc.

Debtor,

Case No.

09-35582-BJH

Chapter

11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 7, 11 or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	4	\$ 12,818,412.14		
C - Property Claimed As Exempt	YES	1			
D - Creditor Holding Secured Claim	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims	YES	6		\$ 84,030.77	
F - Creditors Holding Unsecured Nonpriority Claims	YES	55		\$ 328,632,432.65	
G - Executory Contracts and Unexpired Leases	YES	13			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtor(s)	NO				\$
Total Number of Sheets in ALL Schedules		82			
Total Assets			\$ 12,818,412.14		
Total Liabilities				\$ 328,716,463.42	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category.

If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Operating Account - Guaranty Bank Shareholder Services - Guaranty Bank Operating Account - Guaranty Bank Merrill Lynch Brokerage Account Note: Amounts have been transferred to Debtor In Possession Accounts held at Bank of America		\$ 8,943,994.65 502,419.13 1,793,753.29 24,400.07
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Exhibit B-9		673,704.00
10. Annuities, itemize and name each issuer.	X			

In re

Guaranty Financial Group Inc.

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Debtor,

Case No.

09-35582-BJH

Chapter

11

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Guaranty Financial Group Inc. - 4,198,428 shares Guaranty Group Capital Inc. (100% owned subsidiary) Guaranty Holdings Inc. I (100% owned subsidiary) Guaranty Group Ventures, Inc. (100% owned subsidiary) Guaranty Bank - 305,000 Shares of Preferred Stock Master Trust - 1,794 Shares of Common Stock - Series A Master Trust - 2,475 Shares of Common Stock - Series B Master Trust - 5,165 Shares of Common Stock - Series C		Unknown Unknown Unknown Unknown Unknown Unknown Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		2008 Consolidated Return - Tax Refund Note: Since the tax returns are filed on a consolidated basis, any refunds received will be allocated to the other consolidating entities. The amounts of the allocations are unknown at this time.		880,141.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

In re Guaranty Financial Group Inc. Debtor, Case No. 09-35582-BJH Chapter 11

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total				\$ 12,818,412.14

1 continuation sheets attached

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules)

Guaranty Financial Group Inc.

Case No: 09-35582-BJH-11

SCHEDULE B - PERSONAL PROPERTY

Exhibit B-9

9. Interests in insurance policies.

Name of Insurance Company	Policy	Surrender or Refund Value
XL Specialty Insurance	D&O Liability Primary	\$ 323,332
Lloyds of London	Employment Practices Liability	25,704
XL Specialty Insurance	Fiduciary Liability	36,668
RSUI Indemnity	D&O Liability \$15m	144,000
Allied World National Assurance Co.	D&O Liability \$25m	144,000
Indian Harbor Insurance Company	General Liability	Unknown
Lexington Insurance Company	General Liability - Mortgagee in Possession	Unknown
The Hartford Insurance Company	Automobile Liability	Unknown
The Hartford Insurance Company	Workers' Compensation	Unknown
The Travelers Companies, Inc.	Umbrella Liability	Unknown
Ohio Casualty Insurance Company	Umbrella Liability - Excess Coverage	Unknown
C N A Large Property	Corporate Property	Unknown
Great Lakes Reinsurance Company	REO & Force Placed Coverage (Property, General Liability & Flood)	Unknown
AIU Holdings	Insurance Agents E&O	Unknown
Bankers Insurance Service	Financial Institution Bond	Unknown
AIG World Source	Special Extortion	Unknown
TOTAL		\$ 673,704

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

☐ Check if debtor claims a homestead exemption that exceeds
\$125,000.00

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFIC LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
NONE			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

× Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					

0 continuation sheets attached

Subtotal
(Total of this page)

\$ 0.00

Total
(Use only on last page)

\$ 0.00

(Report total also on Summary of Schedules)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the Appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs, duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

In re Guaranty Financial Group Inc. Debtor, Case No. 09-35582-BJH

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative Allowance under 11U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 Continuation sheets attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TYPE OF PRIORITY

TAXING AUTHORITIES AND OTHER
GOVERNMENTAL AGENCIES

CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114			Notice Only				\$ 0.00	\$ 0.00	\$ 0.00
ACCOUNT NO.									
TEXAS SECRETARY OF STATE PO BOX 12887 AUSTIN, TX 78711-2887			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
DELAWARE SECRETARY OF STATE STATE OF DELAWARE PO BOX 11728 NEWARK, NJ 07101-4728			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
OFFICE OF ATTORNEY GENERAL WILMINGTON OFFICE CARVEL STATE OFFICE BUILDING 820 N. FRENCH STREET WILMINGTON, DE 19801			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
OFFICE OF ATTORNEY GENERAL DOVER OFFICE 102 W. WATER STREET DOVER, DA 19904			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
OFFICE OF ATTORNEY GENERAL GEORGETOWN OFFICE 114 EAST MARKET STREET GEORGETOWN, DE 19947			Notice Only				0.00	0.00	0.00
Subtotal (Total of this page)							\$ 0.00	0.00	0.00
Total (Use only on last page of the completed Schedule E)							\$ 0.00	0.00	0.00

Sheet no. 1 of 4 sheets attached to

Schedule of Creditors Holding
Priority Claims(Report total also on
Summary of Schedules)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TAXING AUTHORITIES AND OTHER
GOVERNMENTAL AGENCIES

TYPE OF PRIORITY							GOVERNMENTAL AGENCIES		
CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE 1100 COMMERCE STREET ROOM 951, M/S 5024DAL DALLAS, TX 75242			Notice Only				\$ 0.00	\$ 0.00	\$ 0.00
ACCOUNT NO.									
OFFICE OF ATTORNEY GENERAL CARSON CITY OFFICE 100 NORTH CARSON STREET CARSON CITY, NV 89701-4717			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
OFFICE OF ATTORNEY GENERAL RENO OFFICE 5420 KIETZKE LANE, STE 202 RENO, NV 89511			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
OFFICE OF ATTORNEY GENERAL LAS VEGAS OFFICE GRANT SAWYER BLDG. 555 E. WASHINGTON AVE., STE 3900 LAS VEGAS, NV 89101			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
ALABAMA DEPARTMENT OF REVENUE PO BOX 327488 MONTGOMERY, AL 36132-7488			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
CALIFORNIA STATE PO BOX 942879 SACRAMENTO, CA 94279-0001			Notice Only				0.00	0.00	0.00
Subtotal									
(Total of this page)							\$ 0.00	0.00	0.00
Total									
(Use only on last page of the completed Schedule E)							\$ 0.00	0.00	0.00

Sheet no. 2 of 4 sheets attached to

Schedule of Creditors Holding

Priority Claims

(Report total also on
Summary of Schedules)

Sheet no. 2 of 4 sheets attached to

Schedule of Creditors Holding
Priority Claims

(Use only on last page of the completed Schedule E)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TYPE OF PRIORITY

TAXING AUTHORITIES AND OTHER
GOVERNMENTAL AGENCIES

CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBETTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
MONTANA DEPARTMENT OF REVENUE PO BOX 5835 HELENA, MT 59604-5835			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
SOUTH CAROLINA DEPARTMENT OF REVENUE SALES TAX RETURNS COLUMBIA, SC 29214-0101			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
UTAH STATE TAX COMMISSION PO BOX 2998 SALT LAKE CITY, UT 84110-2998			Notice Only				0.00	0.00	0.00
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Subtotal (Total of this page)							\$ 0.00	0.00	0.00
Total (Use only on last page of the completed Schedule E)							\$ 0.00	0.00	0.00

Sheet no. 3 of 4 sheets attached to

Schedule of Creditors Holding
Priority Claims(Report total also on
Summary of Schedules)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

SEVERANCE CLAIMS RELATED TO
GUARANTY BANK EMPLOYEES

CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
RUSTY CHARLTON 1803 CHINCOTEAGUE WAY ROUND ROCK, TX 78681			See Note			X	\$ 60,646.15	\$ 10,950.00	\$ 49,696.15
ACCOUNT NO.									
KELLI GLASS 4002 PARK LANE DALLAS, TX 75220			See Note			X	0.00	0.00	0.00
ACCOUNT NO.									
LOUIS MESTIER 2107 PEACH TREE STREET AUSTIN, TX 78704			See Note			X	38,307.69	10,950.00	27,357.69
ACCOUNT NO.									
DESTINE MOE 9617 GREAT HILLS TRAIL #621 AUSTIN, TX 78759			See Note			X	23,076.92	10,950.00	12,126.92
ACCOUNT NO.									
MIOSHA NEWBILL 3813 HERON ROOST PASS PFLUGERVILLE, TX 78660			See Note			X	13,846.15	10,950.00	2,896.15
ACCOUNT NO.									
COLLEEN REINEMANN 114 WILLIES WAY MARTINDALE, TX 78655			See Note			X	23,384.62	10,950.00	12,434.62
ACCOUNT NO.									
JERI SCHWARTZ 1107 DALEA BLUFF ROUND ROCK, TX 78665			See Note			X	7,384.61	7,384.61	0.00
Subtotal							\$ 84,030.77	10,950.00	49,696.15
(Total of this page)									
Total							\$ 84,030.77	0.00	0.00
(Use only on last page of the completed Schedule E)									

(Report total also on
Summary of Schedules)Sheet no. 4 of 4 sheets attached toSchedule of Creditors Holding
Priority Claims

NOTE: Severance claims are identified as disputed based solely the priority of the severance claims. The amount of the severance claims are not disputed.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS (DALLAS DIVISION)

GUARANTY FINANCIAL GROUP, INC.
CASE NO. 09-35582-BJH-11

SCHEDULE F

Certain of the liabilities itemized in Schedule F have been marked as "Contingent, Unliquidated and/or Disputed." These have been summarized below:

CHANGE IN CONTROL SEVERANCE AGREEMENTS

"Change of Control Severance Agreements" have been scheduled as executory contracts. The inclusion of a Change in Control Severance Agreement on Schedule G is not an admission by the Debtors that these agreements are executory contracts pursuant to 11 U.S.C. §365. The Debtors reserve their rights to contest the categorization of any or all of the Change in Control Severance Agreements as executory contracts. Because the Debtors have not fully analyzed the Change of Control Severance Agreements, claims in connection with such agreements are marked as "Contingent, Unliquidated and Disputed" and the amounts are unknown.

STOCK BASED COMPENSATION

The claims of certain former officers and directors are not fully vested and therefore have been listed as "Contingent and Unliquidated."

2008 SUPPLEMENTAL EXECUTIVE RETIREMENT PLAN

The claims for the December 31, 2008 SERP balance are scheduled with no exceptions.

2009 SUPPLEMENTAL EXECUTIVE RETIREMENT PLAN

The accrual amounts for 2009 have not yet been calculated, and it is undetermined as to whether the amounts are due and owing. As a result, the claims for the 2009 interest accrual have been listed with the amount "Unknown" and as "Contingent, Unliquidated and Disputed."

DIRECTOR FEES

The claims of certain former directors are based on director fees payable, in part or in whole, in restricted stock units. Because the Debtors have not fully analyzed the treatment of fees payable in restricted stock units, these claims are scheduled as "Contingent and Unliquidated."

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH** (if Known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
AETNA 151 FARMINGTON AVENUE HARTFORD, CT 06156			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
AIG 1225 17TH STREET, SUITE 1700 DENVER, CO 80202			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
AIG WORLD SOURCE 8144 WALNUT HILL LANE, SUITE 1600 DALLAS, TX 75231			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
AIU HOLDINGS, INC. 175 WATER STREET, 4TH FLOOR NEW YORK, NY 10038			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
ATILA G. ALI 6302 MONTICELLO AVE. DALLAS, TX 75214			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
ROBERT S. ALLEN 7115 ALEXANDER DR. DALLAS, TX 75214			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
ROBERT S. ALLEN 7115 ALEXANDER DR. DALLAS, TX 75214			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				5,929.30

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. ROBERT S. ALLEN 7115 ALEXANDER DR. DALLAS, TX 75214			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. ALLIED WORLD NATIONAL ASSURANCE CO. 225 FRANKLIN STREET BOSTON, MA 02110			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. SCOTT A. ALMY 880 ST. JAMES COURT FAIRVIEW, TX 75069			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. SCOTT A. ALMY 880 ST. JAMES COURT FAIRVIEW, TX 75069			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				41,222.14
ACCOUNT NO. SCOTT A. ALMY 880 ST. JAMES COURT FAIRVIEW, TX 75069			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. MICHAEL J. ANSOLABEHERE 5946 VELASCO AVE DALLAS, TX 75206			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. MICHAEL J. ANSOLABEHERE 5946 VELASCO AVE DALLAS, TX 75206			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,107.28

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
MICHAEL J. ANSOLABEHERE 5946 VELASCO AVE DALLAS, TX 75206			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
AT&T P.O. BOX 78225 PHOENIX, AZ 85062-8225			Date Incurred: Various Nature of claim: General Trade Claim				12.07
ACCOUNT NO.							
AVAYA INC. 211 MOUNT AIRY ROAD BASKING RIDGE, NJ 07920			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
BANKERS INSURANCE SERVICE 200 EAST RANDOLPH STREET, SUITE 1700 CHICAGO, IL 60601			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
VICKIE M. BARGAS 36 TRANQUIL POND DR. FRISCO, TX 75034			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
BARGER & WOLEN LLP 633 W 5TH ST - 47TH FLOOR LOS ANGELES, CA 90071-2043			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
DEBORAH L. BARNETT 3808 ELLINGTON DRIVE PLANO, TX 75093			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
DAVID B. BELL 855 AZALEA HOUSTON, TX 77018			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
DAVID B. BELL 855 AZALEA HOUSTON, TX 77018			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				17,193.61
ACCOUNT NO.							
DAVID B. BELL 855 AZALEA HOUSTON, TX 77018			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		44,631.36
ACCOUNT NO.							
DAVID B. BELL 855 AZALEA HOUSTON, TX 77018			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
BENSINGER 20 N. WACKER DR. SUITE 920 CHICAGO, IL 60606			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
DAVID W. BIEGLER 1700 PACIFIC AVENUE, SUITE 2350 DALLAS, TX 75201			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
DAVID W. BIEGLER 1700 PACIFIC AVENUE, SUITE 2350 DALLAS, TX 75201			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
BOWNE OF DALLAS LP PO BOX 951060 DALLAS, TX 75395-1060			Date Incurred: Various Nature of claim: General Trade Claim				49,269.59
ACCOUNT NO.							
BRACEWELL & GIULIANI LLP SOUTH TOWER PENNZOIL PLACE PO BOX 848566 DALLAS, TX 75284-8566			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
VON E. BREAU 11313 WOODLAND HILLS TR AUSTIN, TX 78732			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
VON E. BREAU 11313 WOODLAND HILLS TR AUSTIN, TX 78732			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				13,056.36
ACCOUNT NO.							
VON E. BREAU 11313 WOODLAND HILLS TR AUSTIN, TX 78732			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
SCOTT L. BREWER 4019 MERRICK STREET HOUSTON, TX 77025			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
SCOTT L. BREWER 4019 MERRICK STREET HOUSTON, TX 77025			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				13,674.22

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. SCOTT L. BREWER 4019 MERRICK STREET HOUSTON, TX 77025			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. BRIDGEPOINT CONSULTING, LLC 6300 BRIDGEPOINT PARKWAY BUILDING ONE, SUITE 575 AUSTIN, TX 78730			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. BROADRIDGE 51 MERCEDES WAY EDGEWOOD, NY 11717			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. BUSINESS WIRE 118 BROADWAY, SUITE 630 SAN ANTONIO, TX 78205			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. DAVID M. BUTLER 2508 RALPH STREET HOUSTON, TX 77006			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. GLORIA A. CALCOTE 2341 FOLKSTONE WAY BEDFORD, TX 76021			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. MICHAEL D. CALCOTE 2341 FOLKSTONE WAY BEDFORD, TX 76021			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
MICHAEL D. CALCOTE 2341 FOLKSTONE WAY BEDFORD, TX 76021			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				39,961.77
ACCOUNT NO.							
MICHAEL D. CALCOTE 2341 FOLKSTONE WAY BEDFORD, TX 76021			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DEBORAH A. CATLEY 6214 SALCON CLIFF DRIVE AUSTIN, TX 78749			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DEBORAH A. CATLEY 6214 SALCON CLIFF DRIVE AUSTIN, TX 78749			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,502.67
ACCOUNT NO.							
DEBORAH A. CATLEY 6214 SALCON CLIFF DRIVE AUSTIN, TX 78749			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
CERIDIAN 3311 EAST OLD SHAKOPEE ROAD MINNEAPOLIS, MN 55425			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
SICILIA CHAN 11003 WINTERGREEN HL AUSTIN, TX 78750			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**

Debtor, Case No.

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
SICILIA CHAN 11003 WINTERGREEN HL AUSTIN, TX 78750			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
SICILIA CHAN 11003 WINTERGREEN HL AUSTIN, TX 78750			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,524.95
ACCOUNT NO.							
GREG A. CHANTLER 26628 LORE HEIGHTS CT. HEMET, CA 92544			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				2,603.22
ACCOUNT NO.							
GREG A. CHANTLER 26628 LORE HEIGHTS CT. HEMET, CA 92544			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
GREG A. CHANTLER 26628 LORE HEIGHTS CT. HEMET, CA 92544			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
GREG A. CHANTLER 26628 LORE HEIGHTS CT. HEMET, CA 92544			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
CIGNA (TRAVEL INSURANCE) ONE FRONT STREET, 7TH FLOOR SAN FRANCISCO, CA 94111			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown

In re GUARANTY FINANCIAL GROUP INC.Debtor, Case No. 09-35582-BJH

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. JAMES B. CLAPP 6723 VANDERBUILT AVE DALLAS, TX 75214			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. JAMES B. CLAPP 6723 VANDERBUILT AVE DALLAS, TX 75214			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				892.40
ACCOUNT NO. JAMES B. CLAPP 6723 VANDERBUILT AVE DALLAS, TX 75214			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. JOHN A. CLARK 3112 WESTMINSTER AVE DALLAS, TX 75205			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. JOHN A. CLARK 3112 WESTMINSTER AVE DALLAS, TX 75205			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				16,306.58
ACCOUNT NO. JOHN A. CLARK 3112 WESTMINSTER AVE DALLAS, TX 75205			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. KEN A. CLARK 4945 MORRIS AVE #1346 ADDISON, TX 75001			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. KEN A. CLARK 4945 MORRIS AVE #1346 ADDISON, TX 75001			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				85,513.31
ACCOUNT NO. KEN A. CLARK 4945 MORRIS AVE #1346 ADDISON, TX 75001			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. CNA LARGE PROPERTY 600 N. PEARL STREET DALLAS, TX 75201			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. COMPUTERSHARE 2 N LASALLE STREET CHICAGO, IL 60602			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. COMPUTERSHARE 2 N LASALLE STREET CHICAGO, IL 60602			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. COMPUTERSHARE / TRANSCENTIVE 2 ENTERPRISE DRIVE SHELTON, CT 06484			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. COMPUTERSHARE INC 4229 COLLECTION CENTER DR CHICAGO, IL 60693			Date Incurred: Various Nature of claim: General Trade Claim				3,500.00

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
COMPUTERSHARE TRUST COMPANY, N.A. 250 ROYALL STREET CANTON, MA 02021-1011			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
CONCUR TECHNOLOGIES, INC. 18400 N. E. UNION HILL ROAD REDMOND, WA 98052			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
STEVEN COOPER 3506 RIP FORD DR AUSTIN, TX 78732			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
STEVEN COOPER 3506 RIP FORD DR AUSTIN, TX 78732			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				4,647.64
ACCOUNT NO.							
STEVEN COOPER 3506 RIP FORD DR AUSTIN, TX 78732			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
CORNERSTONE ADVISORS, INC. 4725 N. SCOTTSDALE ROAD, SUITE 250 SCOTTSDALE, AZ 85251			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
CORPORATION SERVICE COMPANY 2711 CENTERVILLE ROAD WILMINGTON, DE 19808			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
B. LEE CRAWFORD. 1529 BARTON SPRINGS RD., UNIT 2 AUSTIN, TX 78704			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
B. LEE CRAWFORD. 1529 BARTON SPRINGS RD., UNIT 2 AUSTIN, TX 78704			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		44,363.79
ACCOUNT NO.							
MARK A. CRAWFORD 3200 CEDAR RIDGE FLOWER MOUND, TX 75022			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				70,557.79
ACCOUNT NO.							
MARK A. CRAWFORD 3200 CEDAR RIDGE FLOWER MOUND, TX 75022			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
MARK A. CRAWFORD 3200 CEDAR RIDGE FLOWER MOUND, TX 75022			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
STEPHEN L. CRAWFORD 11612 HOLLISTER DRIVE AUSTIN, TX 78739			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
STEPHEN CRAWFORD 11612 HOLLISTER DR AUSTIN, TX 78739			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. D. F. KING P O BOX 1701 NEW YORK, NY 10268-1701			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. D F KING & CO INC 77 WATER STREET NEW YORK, NY 10005-4495			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. DAVIS POLK & WARDWELL 450 LEXINGTON AVE NEW YORK, NY 10017			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. JANICE DEMARTINO 1529 BARTON SPRINGS RD, UNIT 2 AUSTIN, TX 78704			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. JANICE DEMARTINO 1529 BARTON SPRINGS RD, UNIT 2 AUSTIN, TX 78704			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. JANICE DEMARTINO 1529 BARTON SPRINGS RD, UNIT 2 AUSTIN, TX 78704			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				5,816.16
ACCOUNT NO. THE DEPOSITORY TRUST COMPANY 55 WATER STREET NEW YORK, NY 10041-0099			Date Incurred: Various Nature of claim: General Trade Claim				25.00

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
DHR INTERNATIONAL, INC. 1300 POST OAK BLVD., SUITE 1100 HOUSTON, TX 77056			Date Incurred: Various	X	X	X	Unknown
ATTN: JEFF SMITH & RICK WALKER			Nature of claim: Executory Contract				
ACCOUNT NO.							
KENNETH R. DUBUQUE 124 E. 84TH ST., APT 7B NEW YORK, NY 10028			Date Incurred: Various	X	X	X	Unknown
			Nature of claim: Executory Contract				
ACCOUNT NO.							
KENNETH R. DUBUQUE 124 E. 84TH ST., APT 7B NEW YORK, NY 10028			Date Incurred: Various				279,786.45
			Nature of claim: 2008 - Supplemental Executive Retirement Plan				
ACCOUNT NO.							
KENNETH R. DUBUQUE 124 E. 84TH ST., APT 7B NEW YORK, NY 10028			Date Incurred: Various	X	X		1,275,375.00
			Nature of claim: Stock Based Compensation				
ACCOUNT NO.							
KENNETH R. DUBUQUE 124 E. 84TH ST., APT 7B NEW YORK, NY 10028			Date Incurred: Various	X	X	X	Unknown
			Nature of claim: 2009 - Supplemental Executive Retirement Plan				
ACCOUNT NO.							
DUCHARME, MCMILLEN & ASSOCIATES, INC. 6610 MUTUAL DRIVE FORT WAYNE, IN 46845			Date Incurred: Various	X	X	X	Unknown
			Nature of claim: Executory Contract				
ACCOUNT NO.							
LOWELL C. DUNCAN 4683 BELCLAIRE AVENUE DALLAS, TX 75209			Date Incurred: Various	X	X	X	Unknown
			Nature of claim: Executory Contract				

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. LOWELL C. DUNCAN 4683 BELCLAIRE AVENUE DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. LOWELL C. DUNCAN 4683 BELCLAIRE AVENUE DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				3,966.20
ACCOUNT NO. EBE & ASSOCIATES 114 W. 7TH STREET, SUITE 800 AUSTIN, TX 78701			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. GREGORY W. ECONN 9744 WILSHIRE BLVD #311 BEVERLY HILLS, CA 90212 ATTN: CARRIE HAUSNER			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				104,181.24
ACCOUNT NO. GREGORY W. ECONN 9744 WILSHIRE BLVD #311 BEVERLY HILLS, CA 90212 ATTN: CARRIE HAUSNER			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. CHARLES EIKENBERG 6723 LAKEHURST AVENUE DALLAS, TX 75230			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. CHARLES EIKENBERG 6723 LAKEHURST AVENUE DALLAS, TX 75230			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				26,228.29

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. CHARLES EIKENBERG 6723 LAKEHURST AVENUE DALLAS, TX 75230			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. KELLY L. ELMORE, III 3812 DURNESS WAY HOUSTON, TX 77025			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. KELLY L. ELMORE, III 3812 DURNESS WAY HOUSTON, TX 77025			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				9,389.57
ACCOUNT NO. KELLY L. ELMORE, III 3812 DURNESS WAY HOUSTON, TX 77025			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. ERNST & YOUNG LLP PO BOX 848107 DALLAS, TX 75284-8107			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. J. FALCONI JR. 406 BIRCH LANE RICHARDSON, TX 75081			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. J. FALCONI JR. 406 BIRCH LANE RICHARDSON, TX 75081			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				12,897.31

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
J. FALCONI JR. 406 BIRCH LANE RICHARDSON, TX 75081			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DR. LARRY R. FAULKNER 600 TRAVIS ST., SUITE 6400 HOUSTON, TX 77002			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO.							
FEDERAL DEPOSIT INSURANCE CORP. OTTERBOURG STEINDLER HOUSTON & ROSEN 230 PARK AVENUE NEW YORK, NY 10169 ATTN: STEVEN SOLL			Date Incurred: Various Nature of claim: Notice Only	X	X	X	Unknown
ACCOUNT NO.							
FEDEX CORPORATE SERVICES, INC. 2001 W. HOWARD LANE AUSTIN, TX 78728			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
CHARLES A. FERNANDEZ 4339 WOODFIN DR. DALLAS, TX 75220			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		55,826.41
ACCOUNT NO.							
CHARLES A. FERNANDEZ 4339 WOODFIN DR. DALLAS, TX 75220			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
CHARLES A. FERNANDEZ 4339 WOODFIN DR. DALLAS, TX 75220			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				215,842.58

In re **GUARANTY FINANCIAL GROUP INC.**

Debtor, Case No.

09-35582-BJH

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
CHARLES A. FERNANDEZ 4339 WOODFIN DR. DALLAS, TX 75220			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
FIDELITY NATIONAL INDEMNITY INSURANCE CO P.O. BOX 33003 ST. PETERSBURG, FL 33733			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
JANET S FISHER 10707 RAMPART STREET HOUSTON, TX 77096			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
FORESTAR REAL ESTATE GROUP INC. 6300 BEE CAVES ROAD BUILDING TWO, SUITE 500 AUSTIN, TX 78746-5149			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
FULBRIGHT & JAWORSKI LLP 2200 ROSS AVE #2800 DALLAS, TX 75201-2784			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
LINDA GARCIA 9323 FAIRCREST DRIVE DALLAS, TX 75238			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,437.41
ACCOUNT NO.							
LINDA GARCIA 9323 FAIRCREST DRIVE DALLAS, TX 75238			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
CRAIG E. GIFFORD 2720 DREW AVE S MINNEAPOLIS, MN 55416			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
CRAIG E. GIFFORD 2720 DREW AVE S MINNEAPOLIS, MN 55416			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				8,181.28
ACCOUNT NO.							
CRAIG E. GIFFORD 2720 DREW AVE S MINNEAPOLIS, MN 55416			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
MICHAEL B. GILES 119 N. CANYONWOOD DRI. DRIPPING SPRINGS, TX 78620			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
KELLI N. GLASS 2512 DE SOTO DR. AUSTIN, TX 78733			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
KELLI N. GLASS 2512 DE SOTO DR. AUSTIN, TX 78733			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				1,724.25
ACCOUNT NO.							
KELLI N. GLASS 2512 DE SOTO DR. AUSTIN, TX 78733			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
THOMAS GOINS 6 MEADOWS END GEORGETOWN, TX 78628			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
GOLDMAN, SACHS & CO. 85 BROAD STREET NEW YORK, NY 10004			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
LINDA GOOD 664 BEARDEN RD. WAXAHACHIE, TX 75167			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
LINDA GOOD 664 BEARDEN RD. WAXAHACHIE, TX 75167			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				7,694.41
ACCOUNT NO.							
LINDA GOOD 664 BEARDEN RD. WAXAHACHIE, TX 75167			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		13,647.90
ACCOUNT NO.							
LINDA GOOD 664 BEARDEN RD. WAXAHACHIE, TX 75167			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
HARRY E. GOULDING 6434 MCCOMMAS BLVD. DALLAS, TX 75214			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. HARRY E. GOULDING 6434 MCCOMMAS BLVD. DALLAS, TX 75214			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				46.97
ACCOUNT NO. HARRY E. GOULDING 6434 MCCOMMAS BLVD. DALLAS, TX 75214			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. GREAT LAKES REINSURANCE CO. PLANTATION PLACE, 30 FENCHURCH STREET LONDON, EC3M 3AJ UK			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. BEN GREEN 107 CAPRI SUGAR LAND, TX 77478			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. BEN GREEN 107 CAPRI SUGAR LAND, TX 77478			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				8,217.92
ACCOUNT NO. ROBERT B. GREENWOOD 4687 FAIRFAX AVE DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				130,750.57
ACCOUNT NO. ROBERT B. GREENWOOD 4687 FAIRFAX AVE DALLAS, TX 75209			Date Incurred: Various Nature of claim: Stock Based Compensation				86,487.58

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. ROBERT B. GREENWOOD 4687 FAIRFAX AVE DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. ROBERT B. GREENWOOD 4687 FAIRFAX AVE DALLAS, TX 75209			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. GUARANTY BANK 1300 S. MOPAC EXPRESSWAY AUSTIN, TX 78746			Date Incurred: Various Nature of claim: General Trade Claim				1,500.00
ACCOUNT NO. GUARANTY BANK 1300 S. MOPAC EXPRESSWAY AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Intercompany Claim				90,359.74
ACCOUNT NO. GUARANTY BANK 1300 S. MOPAC EXPRESSWAY AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. GUARANTY FOUNDATION 1300 S. MOPAC EXPRESSWAY AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. GUARANTY GROUP VENTURES INC. 8333 DOUGLAS AVENUE DALLAS, TX 75225			Date Incurred: Various Nature of claim: Intercompany Claim				5,955,383.78

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. GUARANTY INSURANCE SERVICES INC. 1300 S. MOPAC EXPRESSWAY AUSTIN, TX 78746			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. DANIEL K. GUTH 11521 MOTHER LODE CIRCLE GOLD RIVER, CA 95670			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. DANIEL K. GUTH 11521 MOTHER LODE CIRCLE GOLD RIVER, CA 95670			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. DANIEL K. GUTH 11521 MOTHER LODE CIRCLE GOLD RIVER, CA 95670			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				2,862.46
ACCOUNT NO. JOHN HALLIBURTON 1008 WIMBERLY COURT ALLEN, TX 75013			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				42,510.62
ACCOUNT NO. JOHN HALLIBURTON 1008 WIMBERLY COURT ALLEN, TX 75013			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. KEVIN J. HANIGAN 3213 LOVERS LANE DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. KEVIN J. HANIGAN 3213 LOVERS LANE DALLAS, TX 75225			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				81,167.78
ACCOUNT NO. KEVIN J. HANIGAN 3213 LOVERS LANE DALLAS, TX 75225			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. DOUGLAS J. HARKER 5301 ASPEN BELLAIRE, TX 77401			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. DOUGLAS J. HARKER 5301 ASPEN BELLAIRE, TX 77401			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				9,061.25
ACCOUNT NO. DOUGLAS J. HARKER 5301 ASPEN BELLAIRE, TX 77401			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. CHRISTOPHER D. HARKRIDER 856 W. BARTLETT DR. BUDA, TX 78610			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. THE HARTFORD P O BOX 2907 HARTFORD, CT 06104-2907			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
THE HARTFORD INSURANCE COMPANY 3600 WISEMAN BLVD. SAN ANTONIO, TX 78251			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
KAREN J. HARTNETT 7007 HUNT LANE FULSHEAR, TX 77441			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
HAY GROUP INC. 111 EAST WACHET DRIVE, SUITE 1250 CHICAGO, IL 60601-4402			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
JERRY W. HICKENBOTTOM 8603 BRYER CREEK TRAIL AUSTIN, TX 78717			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
JERRY W. HICKENBOTTOM 8603 BRYER CREEK TRAIL AUSTIN, TX 78717			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				33,358.34
ACCOUNT NO.							
JERRY W. HICKENBOTTOM 8603 BRYER CREEK TRAIL AUSTIN, TX 78717			Date Incurred: Various Nature of claim: Stock Based Compensation	X	X		99,242.22
ACCOUNT NO.							
JERRY W. HICKENBOTTOM 8603 BRYER CREEK TRAIL AUSTIN, TX 78717			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO. MATHEW HICKEY 3723 VINECREST DR. DALLAS, TX 75229			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. MATTHEW HICKEY 9223 WINDCREST DALLAS, TX 75243			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. GREGORY C. HUDNALL 7640 W. GREENWAY BLVD., #8M DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				14,038.90
ACCOUNT NO. GREGORY C. HUDNALL 7640 W. GREENWAY BLVD., #8M DALLAS, TX 75209			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO. IDS REAL ESTATE GROUP 515 S. FIGUEROA STREET, 16TH FLOOR LOS ANGELES, CA 90071			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO. IKON OFFICE SOLUTIONS PO BOX 905672 CHARLOTTE, NC 28290-5672			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO. INDIAN HARBOR INSURANCE CO. C/O CT CORPOATION SYSTEM 314 EAST THAYER AVENUE BISMARCK, ND 58501-4018			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown

In re **GUARANTY FINANCIAL GROUP INC.**Debtor, Case No. **09-35582-BJH**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
INFINISOURCE 15 E. WASHINGTON STREET PO BOX 889 COLDWATER, MI 49036-0889			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
KENNETH M. JASTROW II 1242 PT RANCH ROAD ROUND MOUNTAIN, TX 78663			Date Incurred: Various Nature of claim: Notice Only - General Trade Claim	X	X	X	Unknown
ACCOUNT NO.							
JAMES J. JOHNSON 5721 CLARENDON DR. PLANO, TX 75093			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
JAMES J. JOHNSON 5721 CLARENDON DR. PLANO, TX 75093			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				63,143.48
ACCOUNT NO.							
JAMES J. JOHNSON 5721 CLARENDON DR. PLANO, TX 75093			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
BRENT L. JOHNSTON 8723 LINKFAIR LANE HOUSTON, TX 77025			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
BRENT L. JOHNSTON 8723 LINKFAIR LANE HOUSTON, TX 77025			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				34,266.79

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
ACCOUNT NO.							
BRENT L. JOHNSTON 8723 LINKFAIR LANE HOUSTON, TX 77025			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
KAISER PERMANENTE 1950 FRANKLIN STREET OAKLAND, CA 94612			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DONALD R. KALBACHER 5808 VIA DRIVE AUSTIN, TX 78735			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown
ACCOUNT NO.							
DONALD R. KALBACHER 5808 VIA DRIVE AUSTIN, TX 78735			Date Incurred: Various Nature of claim: 2009 - Supplemental Executive Retirement Plan	X	X	X	Unknown
ACCOUNT NO.							
DONALD R. KALBACHER 5808 VIA DRIVE AUSTIN, TX 78735			Date Incurred: Various Nature of claim: 2008 - Supplemental Executive Retirement Plan				31,440.17
ACCOUNT NO.							
ROBERT V. KAVANAUGH 9 ATHERTON ISLAND STOCKTON, CA 95204-3806			Date Incurred: Various Nature of claim: Director's Fees	X	X		Unknown
ACCOUNT NO.							
KEEFE, BRUYETTE & WOODS 787 SEVENTH AVENUE NEW YORK, NY 10019			Date Incurred: Various Nature of claim: Executory Contract	X	X	X	Unknown